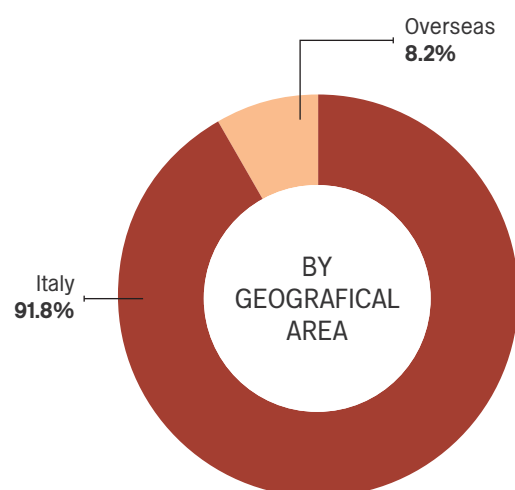
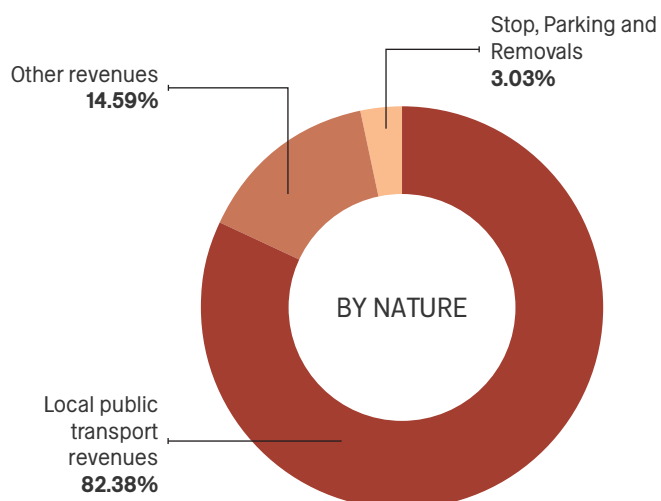


Financial Highlights of ATM Group

Main economic indicators (millions of euros)

| | 2019 | 2018 | 2017 |
|--|--------------|-------|-------|
| Revenues and other operating income | 980.7 | 962.7 | 924.4 |
| Costs and other operating charges | 867.2 | 838.6 | 802.5 |
| EBITDA | 113.6 | 124.1 | 121.9 |
| <i>% of "Revenues and other income"</i> | 11.6% | 12.9% | 13.2% |
| EBIT | 6.3 | 36.9 | 30.5 |
| <i>% of "Revenues and other income"</i> | 0.6% | 3.8% | 3.3% |
| Net Profit | 9.2 | 18.5 | 38.7 |
| <i>% of "Revenues and other income"</i> | 0.9% | 1.9% | 4.2% |

2019 Revenues



Key equity indicators (millions of euros)

| | 2019 | 2018 | 2017 |
|---|----------------|-------------|-------------|
| Fixed assets (tangible and intangible) | 1,287.1 | 1,255.0 | 1,205.2 |
| Equity | 1,226.7 | 1,219.7 | 1,205.6 |
| Net Financial Position | (133.1) | (184.3) | (215.9) |
| Investments | 155.4 | 173.15 | 139.9 |

Key financial indicators (millions of euros)

| | 2019 | 2018 | 2017 |
|-----------------------------|----------------|-------------|-------------|
| ROI | 0.5% | 2.8% | 2.4% |
| <i>Net Invested Capital</i> | 1,336.3 | 1,301.0 | 1,273.5 |
| <i>EBIT</i> | 6.3 | 36.9 | 30.5 |
| ROE | 0.7% | 1.5% | 3.2% |
| <i>Equity</i> | 1,226.7 | 1,219.7 | 1,205.6 |
| <i>Net profit</i> | 9.2 | 18.5 | 38.7 |